

Business Assist



oscprofessionals.com

User Guide v 1.0



➤ Content

- Introduction
- Required Plugin
- How to Use
- Screen Dashboard Description
- Manage Product
- Manage Customer
- Manage Orders
- Orders
- Order History
- Import/ Export
- Setting
- Language
- Choose Language

➤ Introduction :

Business Assist application is a native android application that allows you to bring your Woocommerce web store to a native mobile app as easy as plug and play. The application gives you real-time sales statistics and also a history of all orders. You just need to add your website url and keys to the app and your store will become a native mobile as shopping cart.

With Business Assist Integration, you can manage your online web store quickly and effectively. You can download and install Wordpress plugin directly from our website: www. oscprofessionals.com



Required Plugin:

Business assist Api Plugin (**businessassist-order-creation-api**) is required for the application .You need to install this plugin to your **Web Portal**. Note : To download this plugin visit the below URL URL : <u>http://www.oscprofessionals.com/extensions/woocommerce-plugin/</u>

► <u>How to use:</u>

Add Connection Screen

User need to enter the Base Url of the wordpress site and can enter consumer key and consumer secret key or can also scan Qrcode to fetch Consumer key and consumer Secret key.

- ➢ Enter your Store Url
- Enter your Consumer Key
- Enter your Consumer Secret Key and then click on Save button.





Note-We have provided help guide for how to get Consumer key and Consumer Secret key. Click on icon which is on right side corner in store connection page.

If the user want to check the Demo connection, user can click on "Check our Demo connection " link.

< Wo	o Comme	erce Connec	?	
	Store	URL		
s	Consume	er Secret		
	Consumer Key			
	01	3		
	Scan QR			
Cancel SAVE				
	OR			
Ch	Check Our <u>Demo</u> Connection			





Screen Description

Dashboard Screen

After installation of the application, when you open the "Business Assist"application you will see the first page "Dashboard". On "Dashboard" you will see "Sale", "Products", "Customer", "Import/Export", "Setting", "Request Feature", "Request test Demo Site", "Share"





Manage products

To use App you need to download products in App from woo commerce Store. So that you can take your order and avoid paper work and maintain accuracy. To download products in App you can follow one of the process

- Download from Manage products Page or from Import Export.

Upload Products:

To download the products follow the steps:

- Go to Drawer.
- Click on Manage Products.
- From header click on "Update" icon.





K Mana	ge Products	G
7 Products Downl	oaded Successfu	lly.
Category	Price	Weight
Cake		
Black Forest	₹500.00	1.0Kg
Fruit Cake	₹400.00	1.6Kg
Strawberry Cake	₹400.00	1.8Kg
Parle-G		
Chocolate Biscuit	₹100.00	1.5Kg
Sunfeast	₹201.00	
Ice-cream		
Fruit Drinks	₹123.00	2.0Kg

Another way to download products is Import/export

-Go to dashboard -Click on Import/Export

Import/Export page will get display in which you can import/export

- 1.Products
- 2.Customers
- 3.And Upload Orders

By clicking on Import all the products will get display in product list.



< Import/Exp	ort			
PRODUCTS	_			
IMPORT	EXPORT			
CUSTOMERS	_			
IMPORT	EXPORT			
ORDERS —				
Export				

By clicking on **Export** one pop-up will get display as Choose Type

- 1. Export To Drive
- 2.Export To Mobile



If user select option as "Export To Drive" then CSV file will create in Google drive and if user select option as "Export To Mobile" then CSV file will create in mobile storage.

After Uploading Products, It get display in Product list.

Manage Customer

To download customers in App follow the Process. - download from Manage Customers Page or from Import Export.

Download Customers:

To download the Customers follow the steps:

- GO to Drawer
- Click on Manage Customers
- From header click on "Update" icon.





Another way to upload products is Import/Export.

-Go to Dashboard -Click on Import/Export

By clicking on Export one pop-up will get display as "Choose Type".

- 1. Export To Drive
- 2. Export To Mobile

Import/Export	K Import/Export
PRODUCTS —	
IMPORT EXPORT	PRODUCTS —
CUSTOMERS —	IMPORT EXPORT
IMPORT EXPORT	
ORDERS —	CUSTOMERS —
Export	Choose Type
	C Export To Drive
	○ Export To Mobile
	Close



If user select option as "Export To Drive" then CSV file will create in Google drive and if user select option as "Export To Mobile" then CSV file will create in mobile storage.

After downloading Customers, It will get display in Customer list.

> Order Form

A basic order form for product where user can order products .

- Open Drawer
- Click on Order Form



In Order form window, you will see Standard Order Form.:

Standard order form

Standard Order form is where user can order the product and place an order to



the order list . Here in this page user has to select the customer name from the drop - down. Then add product quantity ,User can search particular product directly in the search block and also can edit price of a specific product for which order to be placed. After adding product to the list click on "Preview".

K Stan	dard Order		K Standard Order	
Please Sele	ct Customer Nai	me ~	Clark Stores	~
Q Search F	For Product Name		Total: ₹ 8400.00	Qty:24
Black Forest Fruit Cake	₹ 500.00 -	0 +	Black Forest ₹ 500.00 - 6	+
Strawberry Cake	₹ 400.00 ⁻	0 +	Fruit Cake ₹ 400.00 - 7 Strawberry ₹ 400.00 - 5	+
Chocolate Biscuit Sunfeast	₹ 100.00 - ₹ 201.00 -	0 + 0 +	Cake 100.00 Chocolate Biscuit ₹ 100.00 - 6	+
Comment :			Comment :	
SAVE	RESET	PREVIEW	SAVE RESET PRE	VIEW

Here preview will show the order which you have created with total amount and weight.



 Standard Orde 	er	
PREVIEW		\otimes
#1 26/10/2017 07:11 Name : Clark Stores Billing Address : 49 Feath London , 110020 , US Shipping Address : 49 Fea London , 110020 , US	erstor athers	ne Street , tone Street ,
Products:		
Black Forest : 6@₹ 500.00) =	₹ 3000.00
Fruit Cake : 7@₹ 400.00	=	₹ 2800.00
Strawberry Cake : 5@₹ 400.00	=	₹ 2000.00
Chocolate Biscuit : 6@₹ 100.00	=	₹ 600.00
Total Amount	=	₹ 8400.00
Total Qty	=	24
Total Weight	=	35.2 Kg
		Close
SAVE RESE	Г	PREVIEW

After that close preview and click on "Reset" button ,so that the product which you have added will be cancel .Re-enter the new product and the new customer name and click on "Save" ,So that your order will be placed to the order list



K Standard Order		K Stan	dard Order	
Clark Stores	~	Please Sele	ect Customer Na	me v
Total: ₹ 8400.00	Qty:24	Q Search	For Product Name	
Black Forest = 500.00 -	6 +	Black Forest	₹ 500.00 -	0 +
Fruit Cake ₹ 400.00 -	7 +	Fruit Cake Strawberry	₹ 400.00 -	0 +
Strawberry Cake 7 400.00 -	5 +	Cake Chocolate	₹ 400.00 ·	
Chocolate Biscuit ₹ 100.00 -	6 +	Biscuit Sunfeast	₹ 201.00	0 +
Comment :		Comment :		
SAVE RESET I	PREVIEW	SAVE	RESET	PREVIEW

> Orders

- Select orders from Dashboard or Drawer.
- Here user can see the order list.
- By clicking on "+" icon on screen, It will jump on Order form page .
- Order form Screen contain Standard order form.





In order list, user can see the order detail ,copy order and order upload icon. By clicking on order detail full details of order is visible to the user.

〈 Orders	⊕ Q	C Order	Details	
ld:#5 26/10/2017 08:37 Customer: LLN Traders		Order Id : #5 Date : 26/10/2	017 08:37	tatus : Open
Total Amount: ₹ 3201.00		Customer : LLN City : Chicago	N Traders	
d : #4 26/10/2017 08:37 Customer : Walker Brothe And Company Total Amount: ₹ 3700.00		Billing Address LLN Traders 49 Featherston	e Street , Chica	go,60603,N
d:#3 26/10/2017 08:36 Customer: RMK Traders Total Amount: ₹ 4125.00		Shipping Addro LLN Traders 49 Featherston	ess e Street , Chica	go , 60603 , 1
d:#2 26/10/2017 08:36 Customer: LLN Traders	≡₽4	Order Informati	on	
H · #1 26/10/2017 09:25		Product Name	Qty	Amo
Customer : Carter Pvt. Ltd Cotal Amount: ₹ 8400.00		Black Forest	1	₹ 500.1
		EDIT	SHARE	DELET

Here user can Edit, Share, Delete the order.



• By clicking on Copy icon- User can Easily refer to previous orders which helps in generating new order.

Corders 🤆	€ Q	<	Standar	rd Order	
Id : #5 26/10/2017 08:37 Customer : LLN Traders		LLN 1	Traders		~
Total Amount: ₹ 3201.00		Total: ₹	3201.00		Qty:9
Id : #4 26/10/2017 08:37	14	٩	Search For F	Product Name	
And Company Total Amount: ₹ 3700.00		Black Forest		₹ 500.00	- 1 +
ld:#3 26/10/2017 08:36		Fruit Ca	ike	₹ 400.00	- 4 +
Customer : RMK Traders Total Amount: ₹ 4125.00		Strawbo Cake	erry	₹ 400.00	- 2 +
ld:#2 26/10/2017 08:36		Chocola Biscuit	ate	₹ 100.00	- 1 +
Customer : LLN Traders	:) 🗀	~ (
Total Amount: ₹ 5100.00		Comm	ient :		
Id : #1 26/10/2017 08:35					
Total Amount: ₹ 8400.00		SA	VE	RESET	PREVIEW

The order form will open with same data and automatically generate different id.

- User can update the data and save it.
- This order will be saved in order list with different id.
- By clicking on order upload button, order will be uploaded to the web portal.

Once order is Uploaded to the web portal upload icon will be invisible .



〈 Orders	⊕ Q
Id : #1 03/11/2017 03:32 Customer : Clark Stores Total Amount: ₹ 8400.00	
System Order Id : 83 System Order Status : Pending	o

> Order History :

Order history contain the placed order List.

• Select order History from dashboard or drawer.





• Select customer name whose order history you want to see. Then select custom date and click on search .

Crder History	Corder History	
Please Select Customer Name	I I N Traders	~
Customer Names	LEN HIddels)
Search For Customer Name	Today	SEARCH
Carter Pvt. Ltd	Yesterday	
Clark Stores	Custom Date	
LLN Traders		
RMK Traders		
Walker Brothers And Company		

- By selecting customer name, order history of that particular customer will display on screen.
- User can select the order which has to place again by clicking on checkbox.



<	Order History	
LLI	N Traders	~
Yes	sterday 🗸 🗸	SEARCH
	ld :#5 26/10/2017 08:37 Total Weight :12.5kg	
	Id :#2 26/10/2017 08:36 Total Weight :24.7kg	

• After that check mark the order to preview the details of the order or to share the order.

LLN Traders		
Yes	sterday 🗸 🗸	SEARCH
	Id :#5	
\sim	26/10/2017 08:37	
	Total Weight :12.5kg	
	ld :#2	
	26/10/2017 08:36	
	Total Weight :24.7kg	

SHARE MESSAGE	PREVIEW
SHARE MESSAGE	PREVIE

• Here preview will show the products detail, total amount, quantity and weight before sharing with seller.



PREVIEW		\otimes		
#5				
26/10/2017 08:37 LLN Traders				
Black Forest : 1@₹ 500.0	D =	₹ 500.00		
Fruit Cake : 4@₹ 400.00	=	₹ 1600.00		
Strawberry Cake : 2@₹ 400.00	=	₹ 800.00		
Chocolate Biscuit : 1@₹ 100.00	=	₹ 100.00		
Sunfeast : 1@₹ 201.00	=	₹ 201.00		
Total Amount	=	₹ 3201.00		
Total Qty	=	9		
Total Weight	=	12.5 Kg		
Grand Total Amount	=	₹3201.00		
Grand Total Weight	=	12.5 Kg		
Close				

• By clicking on share message option user can share the order through social media.





➤ Setting

It help to do following configuration :

- 1.Personal Details.
- 2.Date configuration.
- 3.Language configuration.
- 4.Order Message Configuration.

Settings	
Personal Detail	\sim
Date Configuration	\sim
Language Configuration	\sim
Order Message Configuration	\sim



> Personal Details

In personal detail you can enter your "Company Name". When you will see the order details your company name will display.

PREVIEW		\otimes		
Clark Store				
#7				
27/10/2017 08:09 11 N Traders				
Billing Address : 49 Feath	ersto	ne Street ,		
Chicago , 60603 , NY , US				
Shipping Address : 49 Fea	ther	stone Street ,		
Broducto:				
Black Forest : 5@₹ 500.00) =	₹ 2500.00		
Fruit Cake : 5@₹ 400.00	=	₹ 2000.00		
Strawberry Cake : 2@₹				
400.00	=	₹ 800.00		
Chocolate Biscuit : 5@₹				
100.00	=	₹ 500.00		
Total Amount	=	₹ 5800.00		
Total Qty	=	17		
Total Weight	=	24.1 Kg		
		Close		
SAVE RESE	_	PREVIEW		

Date configuration

Here you can change the date format .

1.dd/mm/yyyy 2.mm/dd/yyyy



Change date format



> Choose language :

As it support multi-language it will be easy for the user to understand the application very well .

- Go to Dashboard
- Select Choose language
- Select the Primary language.



> Primary language :

- With the change of primary language, application language will change.

Choose Primary Langu	age
বাঙালি	
Bengali	
English	,
English	\checkmark
français	
French	



Thank you!

If you have any Queries or Feature Suggestions, please contact us at:

http://www.oscprofessionals.com/contact-us/

Skype: osc_support

Your feedback is always welcome!