

# **VAT Exempt For Magento® 2**

Version 1.3.4



**USER GUIDE** 



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## 1. INTRODUCTION

# 1.1 Description:

VAT (Value Added Tax) is charged on Products and Shipping in many countries of European Union, UK, Malta, Bahamas etc. Some of these countries offer VAT relief to a specific category of Citizen (Differently Abled) on list of specific products. Those specific products can be Health equipments and equipments essential for Differently Abled people.

This module is basically a way out for not charging VAT for eligible customers. If your Webstore is in one of the country where VAT is applicable and you want to exempt VAT for any of your product(s) and shipping then this will be a very helpful module for you.

At product level, there is an ontion in Backend on Product page to Enable/ Disable

## 1.2 Features:

(Ye	es/No) VAT exemption. If enabled, the product will be classified as VAT exempted prod- and will be available for VAT exemption in both side frontend and backend. By default if the bedisabled for all the products.
	Enable/Disable Shipping Tax Exempt.
	A VAT declaration form will be displayed if cart has atleast one VAT exempted product.
	Support to API i.e. VAT details will be available in API level for VAT exempted Order.
	Compatible with Simple and Configurable products.
	Supports Special Price and Tier Price.
[] Ord	Tested for Payment Methods – Paypal Express Checkout, Sagepay and Check/Money der.
	Customer will get an option whether they want to opt for VAT exempt or Not.
	Supports Special Price and Tier Price.
[]	For reasons, administrator can assign 'sort number' to define position of a reason in op down list.



# 2. HOW TO SET UP

#### 2.1 Steps to install Vat Exempt Extension for Magento® 2:

- 1) Take Backup of your Web directory and Store Database.
- 2) Download the Vat Exempt Extension from <a href="http://www.oscprofessionals.com/magento-extension/vat-exempt-magento-2-module/">http://www.oscprofessionals.com/magento-extension/vat-exempt-magento-2-module/</a>
- 3) Upload contents of the VAT Exempt module to your store root directory.
- 4) The directory structure is as follows:

```
-- root directory

|-- app

|--code

|-- Oscprofessionals

|--Vatexempt
```

5) In SSH console of your server navigate to your store root folder:

cd <store folder path>

Example: cd /xxx/xxx/xxx/xxx/<Magento-Root>

6) Then run the following commands in the same sequence.

#### A. On Windows:

- i) php bin/magento module:enable Oscprofessionals\_Vatexempt
- ii) php bin/magento setup:upgrade
- iii) php bin/magento setup:static-content:deploy -f
- iv) php bin/magento indexer:reindex

#### B. On Centos:

- i) bin/magento module:enable Oscprofessionals VatExempt
- ii) bin/magento setup:upgrade
- iii) bin/magento setup:static-content:deploy -f
- iv) bin/magento indexer:reindex

(Set 777 permission to var, pub and generated folders and sub-folders) chmod 777 -R var/\* pub/\* generated/

7) Flush Store Cache. Log out from the back-end and log in again.

Vat Exempt extension for Magento® 2 is installed and ready to use.

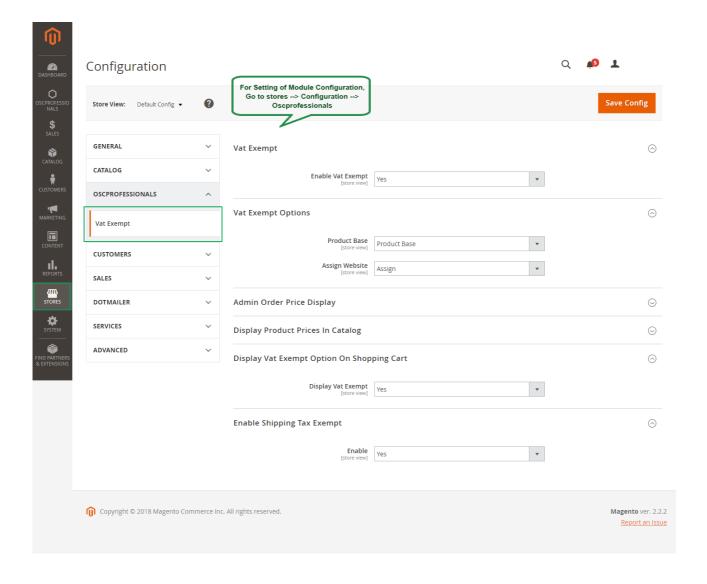


# 3. HOW TO USE (Backend Setting)

# 3.1 Backend Configuration setting for VAT Exempt Extension:

Log in to the Backend and Enable Module:

Go to, Backend-->Stores-->Configuration-->Oscprofessionals-->Vat Exempt





From Configuration setting store-owner can enable/disable the module.

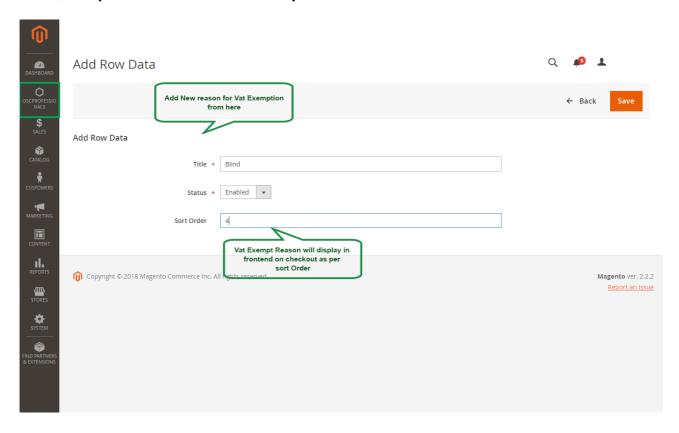
By using this extension store-owner can also display VAT Exempt declaration form on "Shopping Cart page" and Enable setting for "Shipping Tax Exempt" for Vat Exempted Product(s).

## 3.2 Add and Manage VAT Exempt Reason List:

From Backend store-owner can manage different reasons for VAT Exemption.

To add/edit/delete VAT Exemption reason,

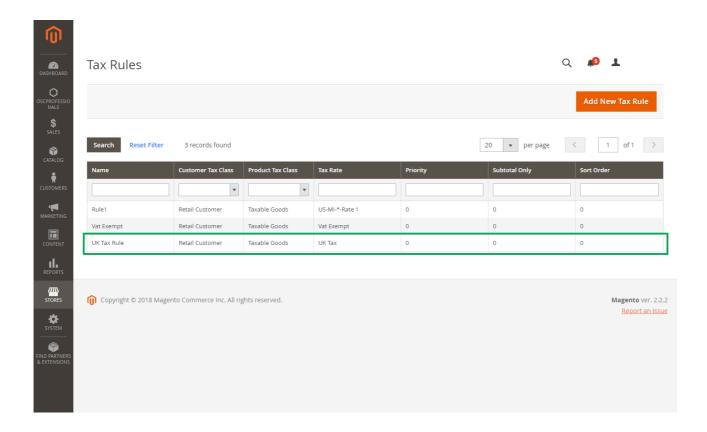
# Go to, Oscprofessionals--> Vatexempt reason-->Add New Row





#### 3.3 Set Tax Rule:

After this extension installation, it's automatically create VAT Exempt tax rules. Assuming one default rule created by administrator for Product Vat.

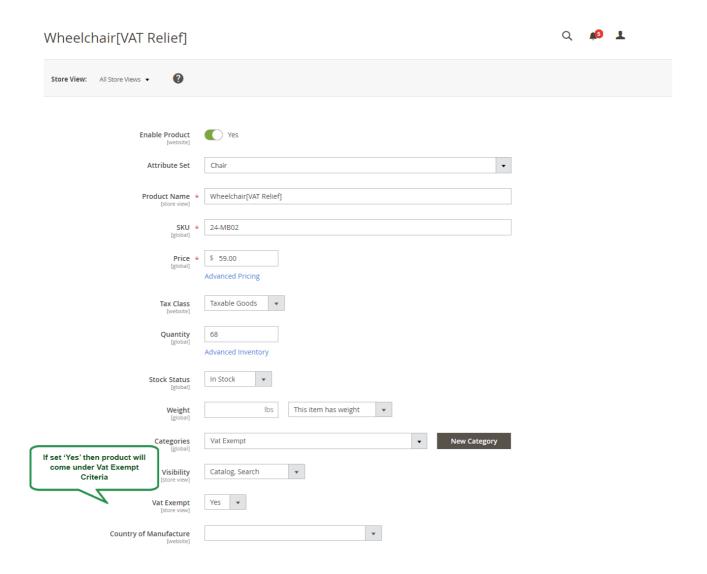




# 3.4 Product attribute for VAT Exemption:

Set Product attribute **VAT Exempt** option '**Yes**' from drop down.

# Go to, Backend-->Catalog-->Products

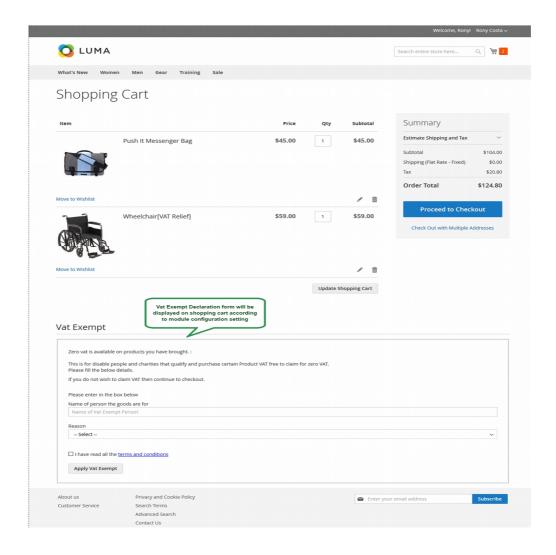




# 4. HOW TO USE (Front-end)

## 4.1 VAT Exempt declaration form on Shopping Cart:

If you enabled setting from configuration for "Display Vat Exempt Option On Shopping Cart" and if cart have Vat Exempted product(s) then Vat declaration form will be displayed on Shopping cart.

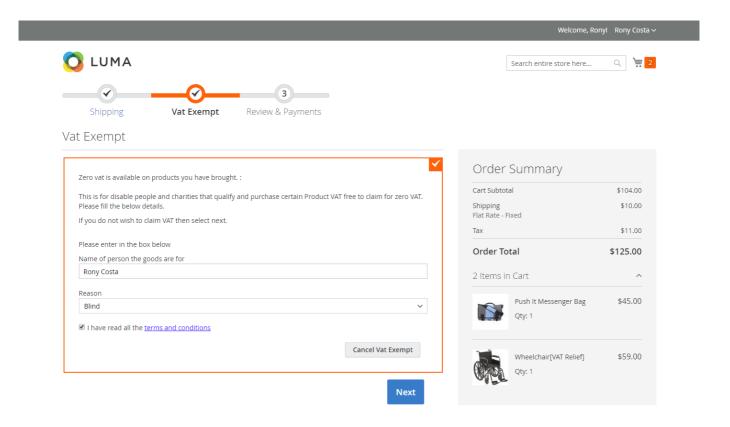




# 4.2 VAT Exempt declaration form on Checkout:

VAT Exempt step will be displayed on checkout, if there is atleast one vat exempted product in your cart.

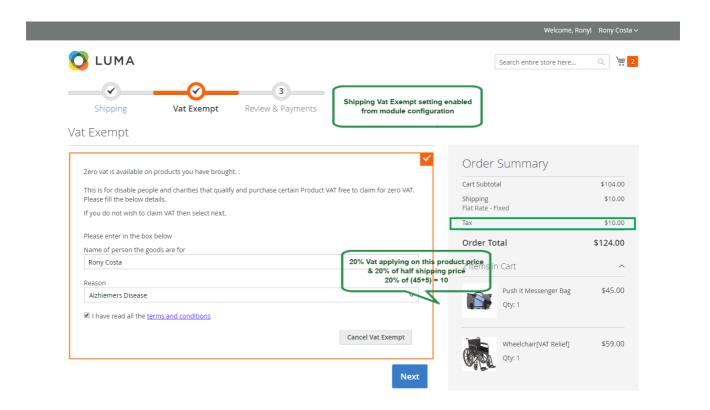
By using 'vat declaration' form customers can claim for vat exemption if they are eligible for vat relief.





# 4.3 Shipping Tax Exempt for VAT Exempted product:

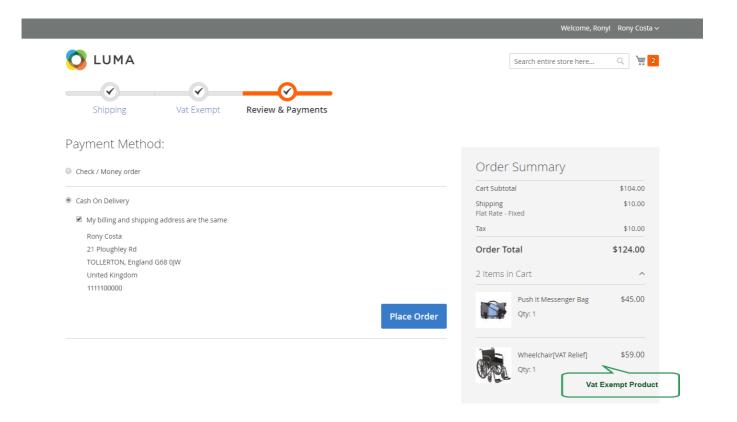
In this extension we are providing feature to exempt shipping tax on purchase of Vat exempted product(s) for eligible customer.



The benefit of this feature to eligible customers, they don't need to pay shipping taxes on purchase of Vat Exempted product.



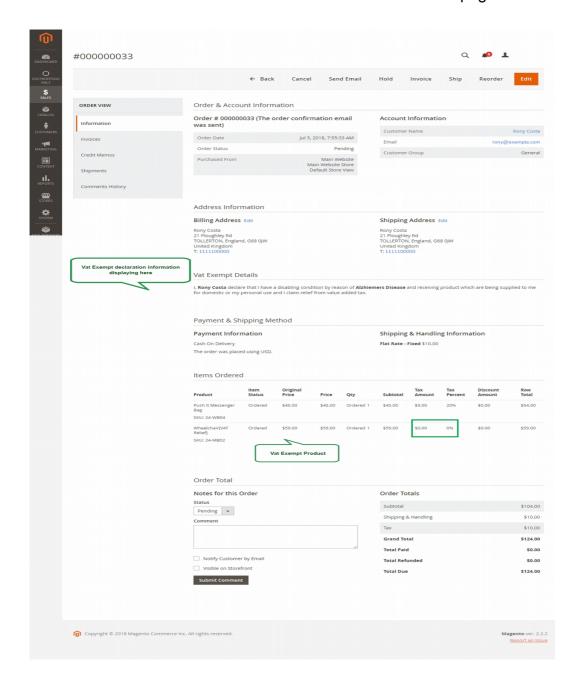
# 4.4 Place order from Front-end:





# 4.5 Order View from Backend for VAT Exempted product(s):

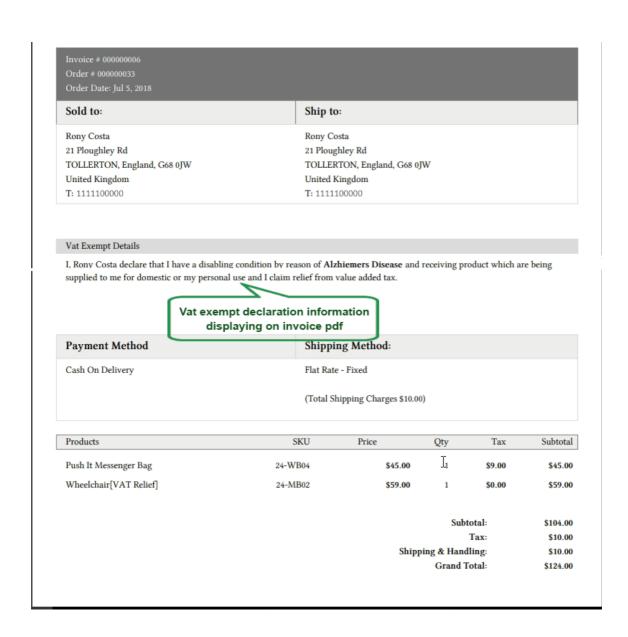
Store-owner can view the Vat declaration details on Order view page.





# 4.6 VAT Exempt declaration information on Invoice, Shipment, Creditmemo and related PDF:

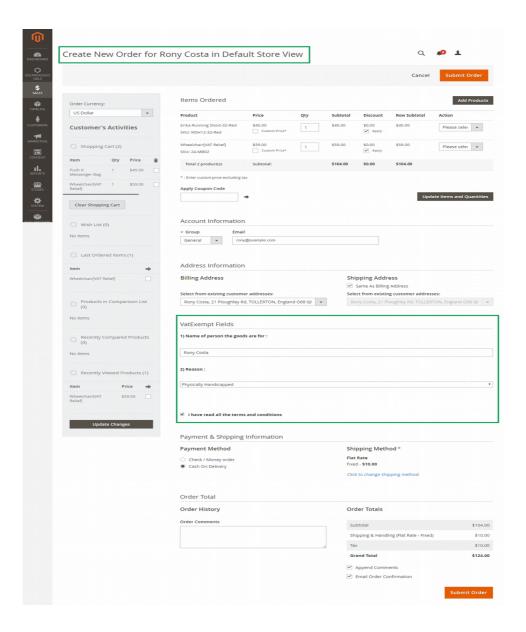
Store-owner can view the Vat declaration details on Invoice, Shipment, Creditmemo and related PDF. And keep record of vat declaration for future reference.





# 4.7 Order Creation from Backend for VAT Exempt Product(s):

Store-owner can create order from backend for Vat Exempted products and apply zero vat on particular order for eligible customers.





# Thank you!

If you you have any **Queries** or **Feature Suggestions**, please contact us at:

http://www.oscprofessionals.com/contact-us/

**Skype**: osc\_support

Email: support@oscprofessionals.com

Call Us: +91-712-6648739

Your feedback is always welcome!